

Market Mood



22nd July 2025

Market Mood

Bonanza


LTP 25090.70

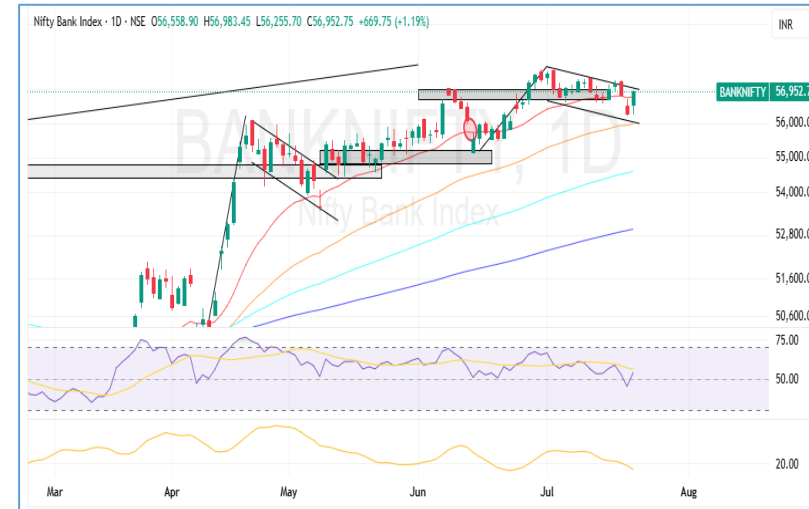
R1 25250

R2 25400

S1 25000

S2 24900

- Nifty started the session on a positive note but soon encountered selling pressure; however, strong buying emerged in the very first hour itself, helping the index recover swiftly and reclaim the key psychological mark of 25,000. It eventually closed at 25,090.70, up by 122.30 points or 0.49%, settling above its 50-day EMA, which now acts as immediate support and reflects a developing bullish inclination.
- RSI currently hovers around 47.63, still below the neutral 50-mark, indicating a tentative recovery, while ADX at 16.03 suggests limited trend strength for now.
- Sustained movement above 25,000 will be essential to confirm bullish momentum. Key resistances lie near 25,250 and 25,400, while immediate supports are placed at 25,000, 24,900 and 24,700.


LTP 56952.75

R1 57200

R2 57500

S1 56500

S2 56300

- Bank Nifty opened strong but faced initial pressure, mirroring Nifty's early move. However, follow-up buying emerged within the first hour, helping it stage a strong recovery and close the session at 56,952.75, up by 669.75 points or 1.19%. The index is currently testing the upper boundary of a flag and pole pattern, which is acting as an immediate resistance zone. A breakout above this zone could open room for further upside.
- The RSI stands at 56.13, indicating mild bullish bias but still within a broader range, while ADX at 18.03 reflects a sideways market.
- Key resistance is seen near 57,200–57,500, while supports are placed around 56,500 followed by 56,300. A sustained move above 57,200 would be crucial for momentum continuation.

Global Market:

	Dow Jones Futures <small>CFD</small>	44,403.79	80.72	0.18
22 Jul, 2025 08:58 IST				
	S&P 500 <small>CFD</small>	6,305.60	8.81	0.14
22 Jul, 2025 01:29 IST				
	Nasdaq <small>CFD</small>	20,974.17	78.52	0.38
22 Jul, 2025 01:29 IST				
	FTSE	9,012.99	20.87	0.23
21 Jul, 2025 21:20 IST				
	CAC	7,798.22	-24.45	-0.31
21 Jul, 2025 21:20 IST				
	DAX	24,307.80	18.29	0.08
21 Jul, 2025 21:45 IST				

Sentiment Gauge


SIDEWAYS TO POSITIVE

FII - DII Activities:

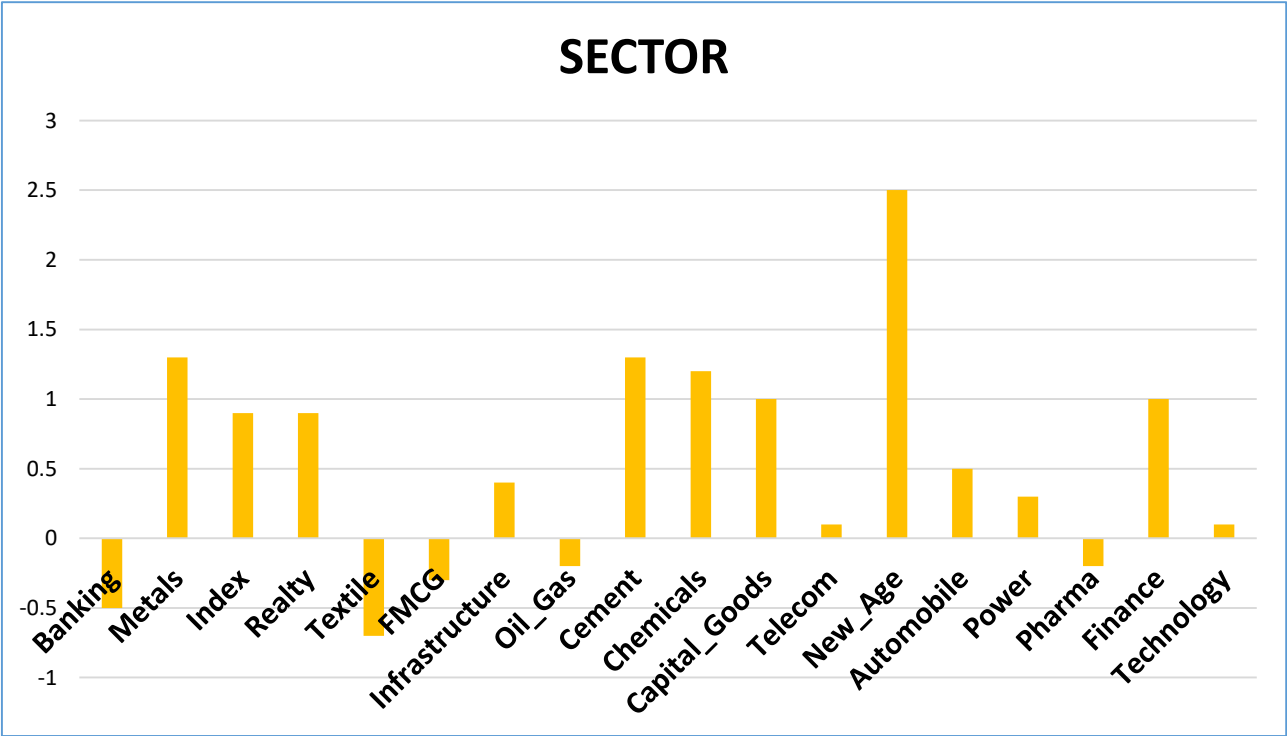
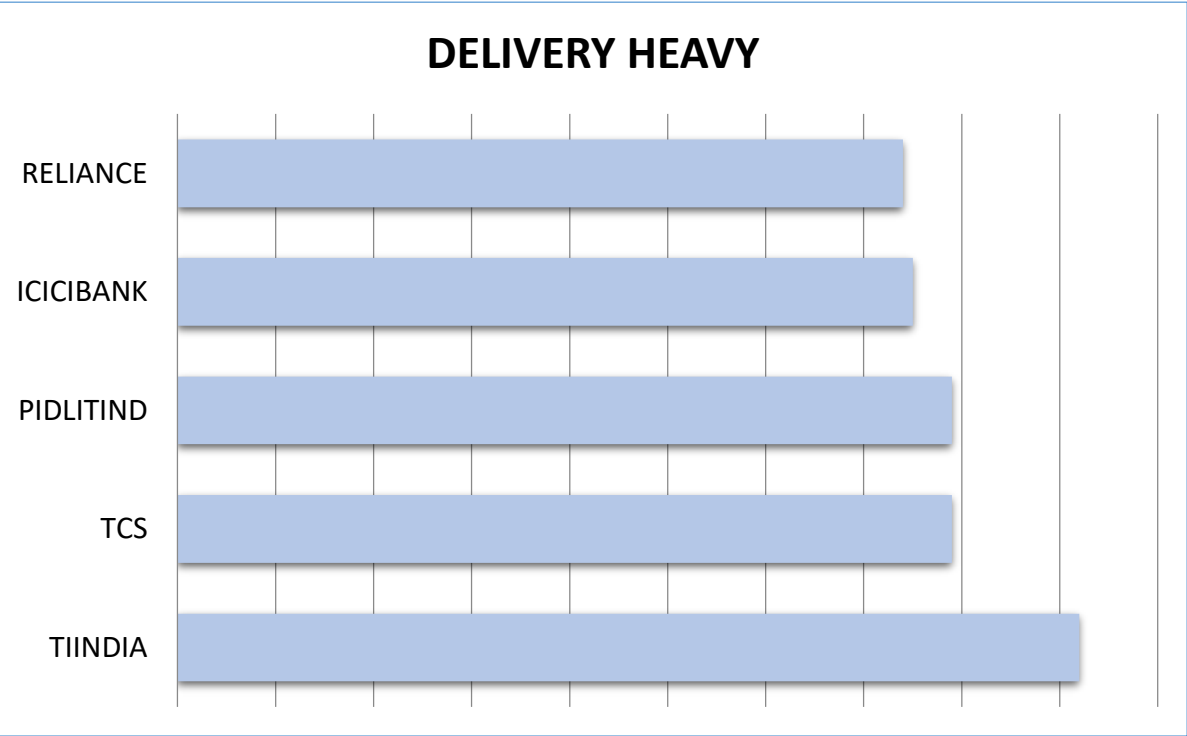
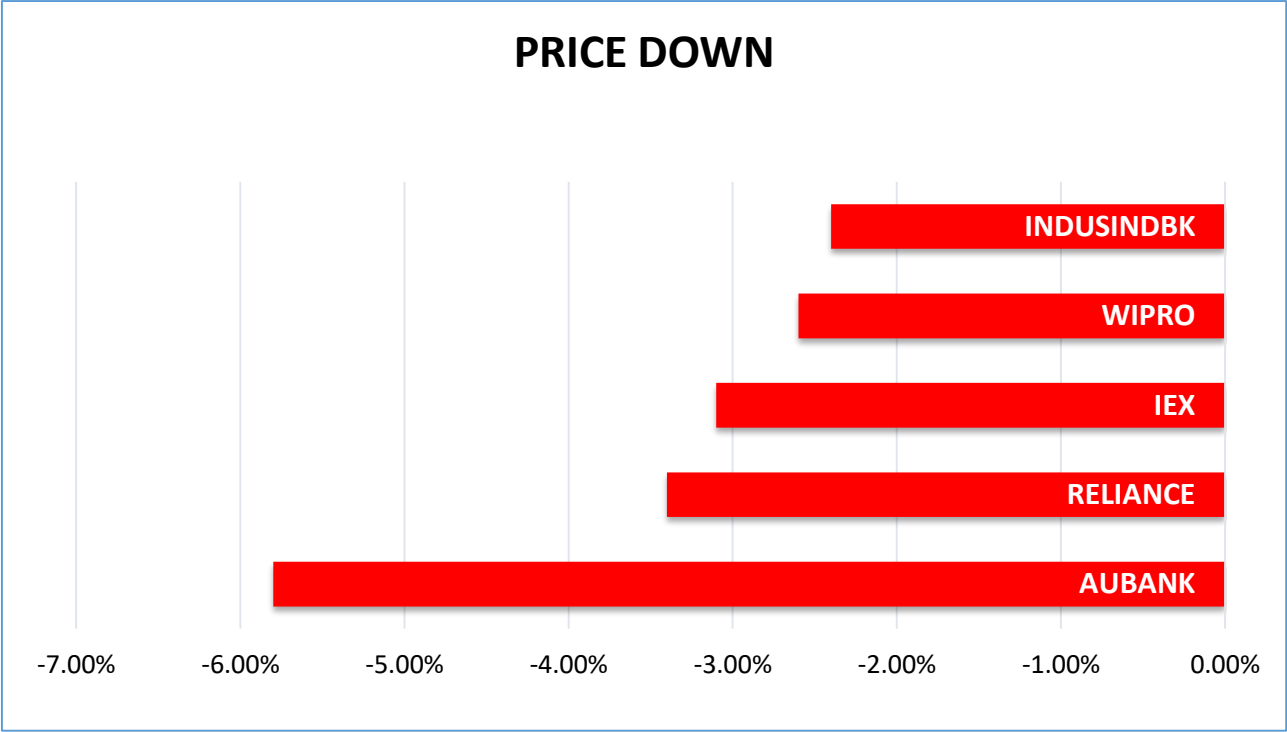
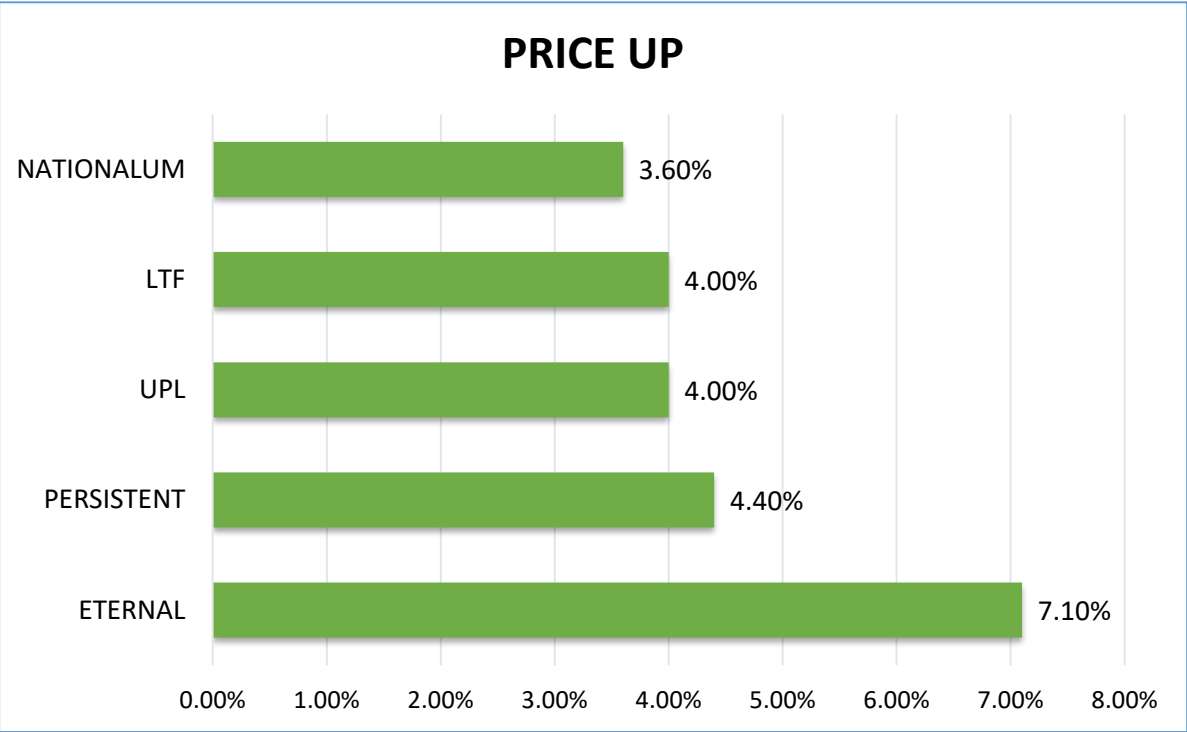
Activity	FII (Cr)	DII (Cr)
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Cash	-1681.23	3578.43
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Adv/Dec

Advance	Decline	A/D Ratio
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149	80	1.86
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Results Calendar

Date	RESULTS	Expected	Previous
22nd July 25	IRFC	-	-
22nd July 25	JSW INFRASTRUCTURE	-	-
22nd July 25	PAYTM	-	-
22nd July 25	MGL	-	-

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CALL OF THE DAY



AKZOINDIA (Intraday pick)

Buy Above : 3700 SL :- 3644.20 Target:- 3812

AKZOINDIA has witnessed a breakout from a symmetrical triangle chart pattern on the daily timeframe, accompanied by a strong bullish candlestick, indicating strong buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 64.35 and is trending higher, reflecting strong bullish momentum and further upside potential in the near term.

DELIVERY CALL



SHK (Delivery pick)

Buy Range :- 255- 258 SL:- 247 (daily closing basis) Target :- 271

SHK has witnessed a breakout from a consolidation zone on the daily timeframe, accompanied by a strong bullish candlestick and above-average volume (based on the 20-day average), indicating robust buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 68.33 and is trending higher, reflecting strong bullish momentum and further upside potential in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ETERNAL	276.5	19.3	7.5	292	306.5827	261.46	246.42
ICICIBANK	1,464.50	38.7	2.71	1,491	1518.064	1,437.72	1,410.94
HDFCBANK	2,001.50	44.1	2.25	2,029	2056.315	1,974.09	1,946.69
M&M	3,246.30	53.9	1.69	3,311	3375.232	3,181.83	3,117.37
HDFCLIFE	751.9	12.4	1.68	765	778.3906	738.65	725.41
SHRIRAMFIN	655.95	10.45	1.62	669	681.3579	643.25	630.54
BEL	400.7	5.95	1.51	407	412.9896	394.56	388.41
BAJAJ-AUTO	8,449.00	101.5	1.22	8,551	8652.88	8,347.06	8,245.12
BAJAJFINSV	2,053.00	23.4	1.15	2,078	2102.417	2,028.29	2,003.58
KOTAKBANK	2,164.50	24	1.12	2,189	2213.319	2,140.09	2,115.68
LT	3,503.00	38.2	1.1	3,543	3582.507	3,463.25	3,423.49
TATAMOTORS	687.45	7.2	1.06	698	708.5968	676.88	666.30
POWERGRID	297	2.85	0.97	300	303.237	293.88	290.76
HINDALCO	682.2	6.3	0.93	689	696.6558	674.97	667.74
GRASIM	2,751.00	22.5	0.82	2,775	2798.446	2,727.28	2,703.55
ADANIENT	2,615.70	19.6	0.75	2,641	2666.864	2,590.12	2,564.54
TITAN	3,428.00	25.1	0.74	3,474	3520.116	3,381.94	3,335.88
SBILIFE	1,801.50	13.1	0.73	1,818	1835.057	1,784.72	1,767.94
BAJFINANCE	948	6	0.64	957	966.3174	938.84	929.68
ULTRACEMCO	12,561.00	63	0.5	12,773	12985.08	12,348.96	12,136.92
TATASTEEL	163.18	0.81	0.5	166	167.9033	160.82	158.46
ADANIPORTS	1,449.00	5.9	0.41	1,463	1477.376	1,434.81	1,420.62
BHARTIARTL	1,907.30	6.3	0.33	1,926	1944.512	1,888.69	1,870.09
JIOFIN	317.9	1.05	0.33	322	326.2717	313.71	309.53

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
HEROMOTOCO	4,411.00	14.3	0.33	4,461	4510.977	4,361.01	4,311.02
SBIN	824.6	1.25	0.15	830	836.1564	818.82	813.04
JSWSTEEL	1,036.00	1.6	0.15	1,061	1085.098	1,011.45	986.90
AXISBANK	1,100.00	0.7	0.06	1,121	1141.058	1,079.47	1,058.94
TRENT	5,375.00	-	-	5,405	5435.684	5,344.66	5,314.32
NESTLEIND	2,472.00	-0.2	-0.01	2,495	2517.025	2,449.49	2,426.98
INFY	1,585.60	-0.5	-0.03	1,600	1615.174	1,570.81	1,556.03
DRREDDY	1,256.10	-1.4	-0.11	1,268	1278.985	1,244.66	1,233.22
ASIANPAINT	2,378.80	-3.6	-0.15	2,408	2436.712	2,349.84	2,320.89
NTPC	341.4	-0.7	-0.2	344	346.0564	339.07	336.74
SUNPHARMA	1,689.40	-4.2	-0.25	1,706	1722.633	1,672.78	1,656.17
MARUTI	12,385.00	-34	-0.27	12,470	12554.22	12,300.39	12,215.78
COALINDIA	386.5	-2	-0.51	389	391.9628	383.77	381.04
APOLLOHOSP	7,264.00	-39.5	-0.54	7,314	7363.449	7,214.28	7,164.55
TECHM	1,540.50	-8.4	-0.54	1,556	1570.708	1,525.40	1,510.29
ONGC	244.99	-1.32	-0.54	246	247.6848	243.64	242.30
TATACONSUM	1,089.80	-6.1	-0.56	1,104	1118.05	1,075.67	1,061.55
ITC	420.3	-2.45	-0.58	423	426.5408	417.18	414.06
CIPLA	1,473.00	-9.3	-0.63	1,483	1493.285	1,462.86	1,452.72
TCS	3,158.90	-31	-0.97	3,190	3220.606	3,128.05	3,097.19
HINDUNILVR	2,464.90	-24.7	-0.99	2,492	2519.081	2,437.81	2,410.72
HCLTECH	1,530.80	-18	-1.16	1,548	1566.053	1,513.17	1,495.55
EICHERMOT	5,561.50	-66	-1.17	5,623	5684.201	5,500.15	5,438.80
INDUSINDBK	851	-19.05	-2.19	881	910.175	821.41	791.83
WIPRO	260.9	-6.05	-2.27	267	272.6284	255.04	249.17
RELIANCE	1,428.20	-47.8	-3.24	1,466	1503.671	1,390.46	1,352.73

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Technical Research Analyst

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